

Client:

Please complete the information below and return the entire printed and signed form to TMA in a **sealed envelope**.

Note: Each multi-line field has a maximum number of characters accepted.
If you need additional space for any question, please attach a separate sheet.

1. Describe the client company (i.e., size; type of business: distribution, retail; services offered).

2. In what capacity did the applicant serve (i.e., project manager; interim executive)?

3. Describe the objectives of the engagement (i.e., financial restructuring, crisis management).

4. What was the status of the company upon the applicant's entry?

5. How long was the engagement? _____

6. What actions did the applicant take to stabilize the company or determine whether it should be liquidated?

7. Did the applicant conduct him/herself professionally throughout the assignment? If no, please explain.

8. Rate the applicant on the following as they relate to the CTP/CTP-D designation, with 1 being extremely low and 5 being extremely high:

Professional integrity: 1 2 3 4 5

Ethical behavior: 1 2 3 4 5

Is there any additional information you would like the Standards Subcommittee to know about the applicant that will be useful in helping them render their certification decision? If you require additional space to respond, please attach a separate sheet.

Thank you for your responses.